

UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NORTHERN ILLINOIS  
EASTERN DIVISION

IN RE: ) CHAPTER 7  
 )  
PACE INTERNATIONAL, LTD. ) CASE NO. 07-16607-JHS  
 )  
Debtor(s). ) Hon. JOHN H. SQUIRES

**FINAL DISTRIBUTION REPORT**

I, DAVID R. BROWN, trustee herein, certify that I have reviewed all claims filed with the Clerk of the Bankruptcy Court and have examined all orders of Court, and state that based on my review I propose to make the following distribution.

**SUMMARY OF DISTRIBUTION:**

|  |                   |
|--|-------------------|
| Chapter 7 Administrative Expenses:     | \$982.14          |
| Chapter 11 Administrative Expenses:    | \$0.00            |
| Priority Claims (507(a)(3)-(a)(6)):    | \$0.00            |
| Secured Claims                         | \$0.00            |
| Secured Tax Liens:                     | \$0.00            |
| Priority Tax Claims:                   | \$0.00            |
| General Unsecured Claims:              | \$2,868.23        |
| Interest (726(a)(5)):                  | \$166.76          |
| Surplus to Debtor (726(a)(6)):         | \$0.00            |
| <b>TOTAL AMOUNT TO BE DISTRIBUTED:</b> | <b>\$5,627.74</b> |

**REPORT OF DISTRIBUTION - CONT'D**

| <b>1. TYPE OF CLAIMS</b>   | <b>TOTAL AMOUNT OF CLAIMS</b> | <b>FINAL DIVIDEND %</b>        |                           |
|--|-------------------------------|--------------------------------|---------------------------|
| §726(a) & (b) and<br>§507(a)(1) Chapter 7<br>Administrative Expenses<br>and U.S. Trustee quarterly<br>fees pursuant to 28 U.S.C.<br>§1930(6) | \$ 982.14                     | 100.00000                      |                           |
| <b>CLAIM NUMBER</b>  | <b>CREDITOR</b>               | <b>AMOUNT OF ALLOWED CLAIM</b> | <b>AMOUNT OF DIVIDEND</b> |
|  | DAVID R. BROWN, Trustee Fees  | \$982.14                       | \$982.14                  |
| <b>2. TYPE OF CLAIMS</b>   | <b>TOTAL AMOUNT OF CLAIMS</b> |                                | <b>FINAL DIVIDEND %</b>   |
| §726(a) & (b) and<br>§507(a)(1) Chapter 11<br>administrative expenses  | \$ 0.00                       |                                |                           |
| <b>3. TYPE OF CLAIMS</b>   | <b>TOTAL AMOUNT OF CLAIMS</b> | <b>FINAL DIVIDEND %</b>        |                           |
| §507(a)(1) - Domestic Support<br>Obligation claims   | \$ 0.00                       |                                |                           |
| <b>4. TYPE OF CLAIMS</b>   | <b>TOTAL AMOUNT OF CLAIMS</b> | <b>FINAL DIVIDEND %</b>        |                           |
| §507(a)(3) - Gap claims<br>arising in involuntary<br>cases and allowed pursuant<br>to §502(f)  | \$ 0.00                       |                                |                           |

| <b>5. TYPE OF CLAIMS</b>   | <b>TOTAL AMOUNT OF CLAIMS</b> | <b>FINAL DIVIDEND %</b> |
|--|-------------------------------|-------------------------|
| §507(a)(4) - Wages,<br>salaries or commissions<br>limited to \$10,000.00     | \$ 0.00                       |                         |
| <b>6. TYPE OF CLAIMS</b>   | <b>TOTAL AMOUNT OF CLAIMS</b> | <b>FINAL DIVIDEND %</b> |
| §507(a)(5) - Contributions<br>Employee Benefit Plans                         | \$ 0.00                       |                         |
| <b>7. TYPE OF CLAIMS</b>   | <b>TOTAL AMOUNT OF CLAIMS</b> | <b>FINAL DIVIDEND %</b> |
| §507(a)(6) - Farmers'<br>and Fishermans' claims<br>to the extent of \$4,925. | \$ 0.00                       |                         |
| <b>8. TYPE OF CLAIMS</b>   | <b>TOTAL AMOUNT OF CLAIMS</b> | <b>FINAL DIVIDEND %</b> |
| §507(a)(7) - Deposits<br>of consumers to the extent<br>of \$2,225            | \$ 0.00                       |                         |
| <b>9. TYPE OF CLAIMS</b>   | <b>TOTAL AMOUNT OF CLAIMS</b> | <b>FINAL DIVIDEND %</b> |
| §724(b) - Secured Tax Lien<br>Claims   | \$ 0.00                       |                         |
| <b>10. TYPE OF CLAIMS</b>  | <b>TOTAL AMOUNT OF CLAIMS</b> | <b>FINAL DIVIDEND %</b> |
| §507(a)(8) - Unsecured Tax<br>Claims excluding fines and<br>penalties        | \$ 0.00                       |                         |

| <b>11. TYPE OF CLAIMS</b>  | <b>TOTAL AMOUNT OF CLAIMS</b>                     | <b>FINAL DIVIDEND %</b>        |
|--|---|--------------------------------|
| §507(a)(9) - Capital Commitments to Federal Depository Institutions  | \$ 0.00   |                                |
| <b>12. TYPE OF CLAIMS</b>  | <b>TOTAL AMOUNT OF CLAIMS</b>                     | <b>FINAL DIVIDEND %</b>        |
| §507(a)(10) - Death & Personal Injury Claims for DUI   | \$ 0.00   |                                |
| <b>13. TYPE OF CLAIMS</b>  | <b>TOTAL AMOUNT OF CLAIMS</b>                     | <b>FINAL DIVIDEND %</b>        |
| §726(a)(2) - General Unsecured Claims To be paid <u>prorata</u> after costs of administration and priority claims are paid in full | \$ 2,868.23                                       | 100.00000                      |
| <b>CLAIM NUMBER</b>  | <b>CREDITOR</b>                                   | <b>AMOUNT OF ALLOWED CLAIM</b> |
| 1  | ComEd, General Unsecured 726(a)(2)                | \$317.41                       |
| 2  | MacMillin Hydraulics, General Unsecured 726(a)(2) | \$513.90                       |
| 3  | Regal Corp, General Unsecured 726(a)(2)           | \$1,869.93                     |
| 4  | Waste Management, General Unsecured 726(a)(2)     | \$166.99                       |
| <b>14. TYPE OF CLAIMS</b>  | <b>TOTAL AMOUNT OF CLAIMS</b>                     | <b>FINAL DIVIDEND %</b>        |
| §726(a)(3) - Tardily filed unsecured claims  | \$ 0.00   |                                |
| <b>15. TYPE OF CLAIMS</b>  | <b>TOTAL AMOUNT OF CLAIMS</b>                     | <b>FINAL DIVIDEND %</b>        |
| §726(a)(4) - Fines/penalties   | \$ 0.00   |                                |

| <b>16. TYPE OF CLAIMS</b> |  | <b>TOTAL AMOUNT OF CLAIMS</b>  | <b>FINAL DIVIDEND %</b>   |
|---------------------------|--|--------------------------------|---------------------------|
| <b>CLAIM NUMBER</b>       | <b>CREDITOR</b>                                      | <b>AMOUNT OF ALLOWED CLAIM</b> | <b>AMOUNT OF DIVIDEND</b> |
|                           | §726(a)(5) - Interest                                | \$ 166.76                      | 100.00000                 |
|                           | ComEd, General Unsecured<br>726(a)(2)                | \$18.45                        | \$18.45                   |
|                           | MacMillin Hydraulics, General<br>Unsecured 726(a)(2) | \$29.88                        | \$29.88                   |
|                           | Regal Corp, General Unsecured<br>726(a)(2)           | \$108.72                       | \$108.72                  |
|                           | Waste Management, General<br>Unsecured 726(a)(2)     | \$9.71                         | \$9.71                    |

  

| <b>17. TYPE OF CLAIMS</b> |                                   | <b>TOTAL AMOUNT OF CLAIMS</b> | <b>FINAL DIVIDEND %</b> |
|---------------------------|-----------------------------------|-------------------------------|-------------------------|
|                           | §726(a)(6) - Surplus<br>to Debtor | \$ 1,610.61                   | 100.0000                |

  

| <b>18. TYPE OF CLAIMS</b> |                       | <b>TOTAL AMOUNT OF CLAIMS</b> | <b>FINAL DIVIDEND %</b> |
|---------------------------|-----------------------|-------------------------------|-------------------------|
|                           | §506 - Secured Claims | \$ 0.00                       |                         |

The following claims are not included in the distribution because they have been disallowed by court order or have been withdrawn by the claimant:

| <b>TYPE OF CLAIM</b> | <b>CLAIM NUMBER</b> | <b>CREDITOR AND ADDRESS</b> | <b>AMOUNT OF CLAIM</b> | <b>DISALLOWED/ WITHDRAWN (DESIGNATE)</b> |
|----------------------|---------------------|-----------------------------|------------------------|--|
|                      |                     |                             |                        |  |

WHEREFORE, the Trustee certifies under penalty of perjury that the above statements are true and correct.

DATED: \_\_\_\_\_  
January 21, 2009

/s/ David R. Brown /s/  
\_\_\_\_\_